**INTEREST RATES MARKET NOTICE**

**Date: 16 November 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED – “NGT107”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from **18 November 2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGT107

**Nominal Issued** R 472,000,000

**Issue Price** 100%

**Coupon** 7.883% (3 Month JIBAR as at 13 Nov 2020 of 3.333% plus 455bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date 18 November 2020**

**Date Convention** Modified Following

**Interest Commencement Date** 18 November 2020

**First Interest Payment Date** 19 February 2021

**Call / Step Up Date** 19 November 2025

**ISIN No.** ZAG000172438

**Additional Information** Subordinated, Unsecured - First Tier Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NGT107%20PricingSupplement1811.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NGT107%20PricingSupplement1811.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 0102348705

Corporate Actions JSE +27 115207000